



WSSFC 2023

Technology Track – Session 3

50 Tips

Presented By:

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About the Presenters...

Jeffrey S. Krause is part of Affinity's document management team. He specializes in corporate legal department deployments and workflow design and efficiency. Jeff practiced law for two years after finishing law school in 1996, but decided technology was a better path for him. He began working for a pioneering legal technology consultancy called MicroLaw in 1998. In 2003, Jeff started his own legal technology consultancy, which he ran until 2016, when he joined Affinity. Jeff's superpower is patience, and his favorite part of his job is the satisfaction of helping someone solve one of their business problems.

Nerino J. Petro, Jr. (IL & WI) is President of the Erickson Group of companies in Rockford, IL and previously the Chief Information Officer for HolmstromKennedyPC. He served as the first Practice Management Advisor for the State Bar of Wisconsin's Practice411™ Law Office Management Assistance Program from 2006-2014. Licensed in Illinois and Wisconsin, Nerino uses his years of legal practice and experience being CEO/Senior Legal Technologist for CenCom Legal Technologies, to help lawyers and their staff deal with the technology and practice management issues confronting them. He has worked with numerous leading products including TimeMatters, NetDocuments, TABS® time, billing and accounting software, Practice Master® practice management software, and many others. Nerino was the ABA LPM Magazine Product Watch columnist through 2012 and is a regular contributor to other local, state, and national publications including the Illinois Bar Journal, Wisconsin Lawyer, Wisconsin InsideTrack and ABA GP|Solo Magazine. He has presented throughout the US and abroad and has served on the ABA TECHSHOW Planning Board from 2012-2014 and is serving again for the 2018 ABA TECHSHOW. He was the 2019 Chair for the State Bar of Wisconsin Solo & Small Firm Conference Planning Committee and is a longstanding co-chair of its Technology Track. Nerino was named to the inaugural Fastcase 50 list of the top legal techies in 2011. Nerino continues to provide technology consulting, training and practice management services to lawyers and firms throughout the United States through CenCom Technologies.

Christopher C. Shattuck is the Program Director and Legal Studies/Paralegal Program Instructor at Madison College. Previously, Mr. Shattuck managed a department and litigated cases for a creditor's rights firm in Milwaukee. He then dedicated close to six years to the State Bar of Wisconsin as their Law Practice Assistant Manager. Throughout this period, Mr. Shattuck provided over two thousand consultations, authored more than fifty published articles, and delivered over one hundred presentations, all focused on practice management, technology, and their ethical implications. Mr. Shattuck earned his undergraduate and Master of Business Administration degrees from the University of Wisconsin - Oshkosh, and completed his Juris Doctor at the University of La Verne College of Law in southern California.

Bryan Sims is a shareholder and founder of Sims Law Firm, Ltd., where he concentrates his practice in the areas of commercial litigation, civil appeals, and real estate matters. He's a member of the Illinois Bar and the Northern District of Illinois Trial Bar and is also admitted to practice before the United States Supreme Court, the United State Court of Appeals for the Seventh Circuit, the United States courts in the Central District of Illinois, the Southern District of Illinois, and the Eastern District of Michigan. Bryan is a member of the Illinois State Bar Association, the American Bar Association, the DuPage County Bar Association, and the Will County Bar Association as well as a member of the ISBA Standing Committee on Legal Technology, where he has previously served as the chair three times and the newsletter editor for 5 years. Since 2006, he has been a member ISBA Solo and Small Firm Conference Planning Committee. He is a past chair of the DuPage County Bar Association Law Practice Management