

Explore a  
**World of Possibilities**  
with your  
State Bar of Wisconsin  
Membership!

Practice  
Management

Insurance &  
Retirement

Professional  
Services

Office  
Discounts

Client Referrals



STATE BAR OF WISCONSIN

*Your Practice. Our Purpose.®*

Practice  
Management

Insurance &  
Retirement

Professional  
Services

## Pack your bags and come explore the many advantages of your State Bar membership!

The offerings in this guide are just a few of the  
hundreds of helpful resources available.

For ideas and suggestions you may have on  
State Bar member benefits, please feel free  
to contact Insurance and Member Benefits  
Committee Chair, Todd Martin,  
at [memberbenefits@wisba.org](mailto:memberbenefits@wisba.org).

Office  
Discounts

Client  
Referrals





STATE BAR OF WISCONSIN

Dear fellow State Bar member,

At one time or another in today's complicated world, almost every lawyer can feel like a weary traveler trying to navigate through a confusing array of challenges.

We understand how challenging law practice can be. State Bar member benefits help you tackle everyday difficulties and improve your health and well being.

Did you know your dues give you exclusive access to a wide variety of helpful resources and opportunities? From discounts and practice management tools, to ethical assistance and volunteering, State Bar members enjoy a world of benefits:

- Build your business with our client referral service
- Get professional advice on practically anything – marketing, trust accounts, ethics, and more
- Streamline the efficiency of your office with discounts on helpful administrative tools
- Protect your future with special insurance coverage and retirement plans

Advance your practice, enrich your career, and improve the quality of your personal and professional life with the hundreds of resources available exclusively to State Bar members. This guide highlights a few of our most popular perks, but you can find a complete listing of member benefits on our website at [www.wisbar.org/member](http://www.wisbar.org/member).

Let us help you turn stress into success. Start your journey today by taking advantage of everything your State Bar membership can offer you!

Sincerely,

Atty. Ralph M. Cagle  
President, 2015-2016



Atty. Francis W. Deisinger  
President, 2016-2017



## Practice 411 Law Office Management Assistance Program

If you're looking for guidance on managing the business aspects of your law practice, we've got the 411 – the Practice411, that is. This State Bar program is here to help you make smart choices about everything relating to the day-to-day operations of your practice, including:

- Trust accounts
- Computer hardware and office equipment
- Emerging software
- Personnel matters



## Fastcase

Get free access to the complete Fastcase library and conduct smarter, simpler legal research. Search by keyword or citation, and then sort results by relevancy, number of citations, or date decided. With Fastcase you can even research other states, or other Wisconsin libraries including statutes, administrative code, and more.



## OfficeMax/Office Depot Partner Advantage™ Program

Did you know State Bar members get special pricing at all OfficeMax/Office Depot locations and online? Save big on all kinds of supplies for your office, including:



- Digital print services
- Paper
- Furniture
- Technology
- More than 25,000 office products

## Clio Practice Management Software

Clio is comprehensive, easy-to-use cloud-based law practice management software available to State Bar members at a discount. It's a one-stop shop for coordinating every aspect of your practice. Use Clio for organizing and managing documents, time tracking, billing, calendars, research, and much more.



# Your Map to Better Practice Management



## LawPay Electronic Billing Service

LawPay Electronic Billing Service lets you securely accept credit card payments online via your website or by email.

Compliant with all ABA and state client fund management requirements, LawPay automatically separates payments into your trust and operating accounts. Streamline your collections process and increase your cash flow with LawPay. State Bar members get special savings when they purchase this helpful service.



Practice Management

Office Discounts

## MyCase

MyCase is an all-in-one, affordable and intuitive legal practice management software designed for the modern law firm. Give your firm the advantage of a complete case management software solution – get organized with



contacts, calendars, cases, documents, time tracking, and billing with QuickBooks integration. MyCase also includes an integrated client portal so everyone stays informed and connected. State Bar members receive a lifetime 10% discount on the monthly subscription rate.


## UPS

Why pay more when you don't have to? State Bar of Wisconsin members can save on a variety of shipping options from UPS, including up to 22% off ground shipping and up to 39% off Worldwide Express.




# We've got you covered

## Dental Insurance

Keep on smiling with special member savings on dental insurance plans through Delta Dental of Wisconsin. Whether you choose the  nation's largest dental network as part of the Premier Plan or the low fees of the PPO Plan, all Delta Dental insurance plans offer appealing benefits, including:

- Attractive rates
- CheckUp Plus benefit that excludes benefits paid for diagnostic and preventive care from the individual annual benefit maximum for the plan
- Orthodontic benefits for members up to age 18
- Option for dependents to stay on the plan until age 26

## Vision Insurance

State Bar of Wisconsin members enjoy big savings on vision benefits through the EyeMed  Vision Plan. Two different plans offer varying rate and co-pay levels so you can choose the right option for your budget. You'll get access to the biggest nationwide network of vision specialists at an economical price through EyeMed Vision.

## Other Insurance Coverage

Protect yourself, your family, and your business with insurance and benefit plans through the State Bar of Wisconsin. Members can take advantage of discounts on coverage for everything from cars to malpractice. Many of these plans are open to your staff as well:

- Professional liability
- Auto
- Home
- Life
- Long-term care and disability
- Group accidental death and dismemberment
- Property and casualty

## 401(k) Retirement Savings

Does your firm's retirement plan offer professional fiduciary services, a broad range of investment options, and full-service administration without any out-of-pocket expenses? A 401(k) through ABA Retirement Funds does! Whether you're interested in an individual plan or need an overall plan for your entire firm, ABA Retirement Funds specializes in creating and managing unique 401(k) plans to fit our needs.



## Client Referrals

Expand your client base and get matched with Wisconsin residents in need of legal help using the following State Bar lawyer referral programs.

## Lawyer Referral and Information Service (LRIS)

LRIS matches potential clients with attorneys for fee-based representation and provides information on legal resources statewide. Clients are pre-screened for legal issue, geographic location, and ability to pay.

## Lawyer Hotline

The Lawyer Hotline is a public service program that provides answers to basic legal questions that can be answered in just a few minutes. When a caller simply requires general legal information, the LRIS specialists make an appointment for a Hotline volunteer to call the client back.

## Modest Means

The Modest Means Referral Service matches clients whose income is too high to qualify for legal services and too low to afford standard legal fees with attorneys who agree to make payment arrangements or accept lower fees.

# You don't have to travel alone

## Ethics Counsel

Facing an ethical dilemma? As a State Bar member, you have access to guidance and help in resolving questions regarding Wisconsin's Rules of Professional Conduct for Attorneys. Call our Ethics Hotline at (800) 254-9154 or visit our webpage at [wisbar.org/ethics](http://wisbar.org/ethics).



## WI Lawyers Assistance Program (WisLAP)

WisLAP is a free and totally confidential service of the State Bar. Our nationally recognized program has helped thousands of attorneys successfully face and overcome their personal and professional challenges. Give us a call at (800) 543-2625, and we'll help you improve your health and well-being.

## Sections and Divisions

Connect with other members in your practice area or those who share similar levels of experience through State Bar Sections and Divisions. These groups provide numerous opportunities for you to meet, network, and build peer relationships - including e-lists where you can discuss relevant issues and find helpful insights - to expand your knowledge and better fulfill your responsibility to clients.

Client Referrals

Insurance & Retirement

Professional Services

Visit [www.wisbar.org/member](http://www.wisbar.org/member)

# Enjoy a world of member benefits



**STATE BAR  
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We're here to help you get the most out of your membership in the State Bar of Wisconsin

Phone: (800) 728-7788

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